

# HRSA-ILA Annuity & Savings Plan New Enrollment

Account Number **SF 51506 - 1 - 1**

Participant's Name \_\_\_\_\_  
 first middle last

Participant's Address \_\_\_\_\_  
 street  
 \_\_\_\_\_  
 city state zip

Social Security No. \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 mo day yr

Sex (optional):  Male  Female  
 Marital Status:  Married  Single  Widowed  Divorced

**TO BE COMPLETED BY THE PLAN ADMINISTRATOR:**

Current Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ (For MassMutual: Current Date equals the entry date.)  
 mo day yr

**INVESTMENT SELECTION (In 1% increments only)**

(ENTER WHOLE PERCENTAGES; 1% MINIMUM IN INVESTMENTS SELECTED; MULTIPLES OF 1% THEREAFTER)

SF Guaranteed	_____%	MM S&P Mid Cap Indx (Nrtn Tr) (SIA-CBW)	_____%
Core Bond (Barings)	_____%	Mid Cap Growth Fund (TRP/Frontier)	_____%
MassMutual 20/80 Allocation Fund	_____%	Global (OFI)	_____%
MassMutual 40/60 Allocation Fund	_____%	MM MSCI EAFE Index (Nrtn Trust)	_____%
MassMutual 60/40 Allocation Fund	_____%	MM Sel T. Rowe Price Ret 2005	_____%
MassMutual 80/20 Allocation Fund	_____%	MM Sel T. Rowe Price Ret 2010	_____%
Sel Black Rock (Global Allocation II)	_____%	MM Sel T. Rowe Price Ret 2015	_____%
Div Value Fund (Brdywn/TRP)	_____%	MM Sel T. Rowe Price Ret 2020	_____%
Small Cap Value (Invesco)	_____%	MM Sel T. Rowe Price Ret 2025	_____%
MM S&P 500 Index Fund (Nrtn Trust)	_____%	MM Sel T. Rowe Price Ret 2030	_____%
Blue Chip Growth (T. Rowe Price)	_____%	MM Sel T. Rowe Price Ret 2035	_____%
Gr Opps (Sands/JSP)	_____%	MM Sel T. Rowe Price Ret 2040	_____%
Sm Cp Opp II (Invesco)	_____%	MM Sel T. Rowe Price Ret 2045	_____%
Small Cap Growth Equity Fund	_____%	MM Sel T. Rowe Price Ret 2050	_____%
Equity Opportunities Fund (TRP/Well)	_____%	MM Sel T. Rowe Price Ret 2055	_____%
Mid Cap Value (American Century) (SIA-CDJ)	_____%	MM Sel T. Rowe Price Ret 2060	_____%
MM Rsl 2000 SmCap Indx (Nrtn Tr) (SIA-CBP)	_____%		

**Cruise Control** will rebalance your investments on a quarterly basis to maintain the percentages you have selected above.

**To get the most out of your plan...**

- consider how much you want to contribute and complete the Deferred Salary Agreement--the more you contribute, the greater your tax benefits now and the bigger your nest egg can be at retirement.
- consider your investment needs and objectives based on your age, earnings and other resources.

**Be an informed investor...**

The investments listed above are a convenient, sensible way for you to take advantage of the capital market. Your money is combined, "pooled," with the money of other participants to seek a common financial goal. After receipt of this form, MassMutual will send you a Personal Data Confirmation report. You should also keep a copy of this form for your records. **Investment flexibility...**

You can later change your investment selection by completing the transaction yourself using FLASH, via the telephone (1-800-743-5274) or the Internet (www.massmutual.com/retire), which is available to you 24 hours a day, 7 days a week. MassMutual cannot guarantee FLASH phoneline availability during periods of high demand. You may change your investment selection of future contributions daily and you may transfer previously contributed amounts between investments daily at no charge. **Please remember to choose a beneficiary for your Annuity & Savings Plan benefit.**

\_\_\_\_\_  
**Participant** \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
**Date**

Please mail, email or fax to: 1355 Terminal Blvd - Norfolk, VA 23505  
 Email: [participant.services@hrsa-ila.com](mailto:participant.services@hrsa-ila.com) - Fax: (757) 423-1205