

# HRSA-ILA Annuity & Savings Plan New Enrollment

Account Number **SF 51506 - 1 - 1**

Participant's Name \_\_\_\_\_  
 first middle last

Participant's Address \_\_\_\_\_  
 street  
 \_\_\_\_\_  
 city state zip

Social Security No. \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 mo day yr

Sex (optional):  Male  Female

Marital Status:  Married  Single  Legally Separated  Divorced

**TO BE COMPLETED BY THE PLAN ADMINISTRATOR:**

Current Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ (For MassMutual: Current Date equals the entry date.)  
 mo day yr

**INVESTMENT SELECTION (In 1% increments only)**

(ENTER WHOLE PERCENTAGES; 1% MINIMUM IN INVESTMENTS SELECTED; MULTIPLES OF 1% THEREAFTER)

SF Guaranteed	_____%	MM S&P 500 Index Fund (Nrtm Trust) Sel	_____%
Prm Core Bond (Barings)	_____%	Blue Chip Growth (T. Rowe Price) Sel Gr	_____%
RetireSMART Conservative	_____%	Opps (Sands/JSP)	_____%
RetireSMART Moderate	_____%	Prm OppenheimFds Sm Cp Opp II Sel Sel	_____%
RetireSMART Moderate Growth	_____%	Wellington/OFI SmCpGr	_____%
RetireSMART Growth	_____%	Sel Equity Opportunities Fund (TRP/Well)	_____%
Sel Black Rock (Global Allocation II)	_____%	Sel Mid Cap Growth Fund (TRP/Frontier)	_____%
Sel Div Value Fund(Huber/BwHnly)	_____%	Premier Global (OFI)	_____%
Small Cap Value (Invesco)	_____%	MM MSCI EAFE Index (Nrtm Trust)	_____%

**Cruise Control** will rebalance your investments on a quarterly basis to maintain the percentages you have selected above.

**To get the most out of your plan...**

- consider how much you want to contribute and complete the Deferred Salary Agreement--the more you contribute, the greater your tax benefits now and the bigger your nest egg can be at retirement.
- consider your investment needs and objectives based on your age, earnings and other resources.

**Be an informed investor...**

The investments listed above are a convenient, sensible way for you to take advantage of the capital market. Your money is combined, "pooled," with the money of other participants to seek a common financial goal. After receipt of this form, MassMutual will send you a Personal Data Confirmation report. You should also keep a copy of this form for your records.

**Investment flexibility...**

You can later change your investment selection by completing the transaction yourself using FLASH<sup>SM</sup>, via the telephone (1-800-743-5274) or the Internet (www.massmutual.com/retire), which is available to you 24 hours a day, 7 days a week. MassMutual cannot guarantee FLASH<sup>SM</sup> phonenumber availability during periods of high demand. You may change your investment selection of future contributions daily and you may transfer previously contributed amounts between investments daily at no charge.

**Please remember to choose a beneficiary for your Annuity & Savings Plan benefit.**

\_\_\_\_\_  
**Participant**

\_\_\_\_/\_\_\_\_/\_\_\_\_  
**Date**

Please mail, email or fax to: 1355 Terminal Blvd - Norfolk, VA 23505  
 Email: [participant.services@hrsa-ila.com](mailto:participant.services@hrsa-ila.com) - Fax: (757) 423-1205